

Allied Inc.

M&A and Financial Advisory Firm



●● APPROACH

Allied Inc.'s policy is to focus on the client's medium to long-term scenario and select a strategic approach that efficiently accomplishes all the processes to enhance corporate value while being practical. Our approach is distinguished by the qualities listed below.

Strategic

Continuous management activities generally enhance corporate value. While M&A is an important management action, it does not enhance corporate value on its own. Rather, it should be considered a strategic starting point for further actions. A minute miscalculation at this point can compound over a period of time, often to an unacceptable level. To mitigate this risk, our approach, which establishes M&A as a starting point, involves fully investigating the client's long-term strategy and carefully determining the direction in which to proceed.

Efficient

We emphasize the importance of efficiently maximizing corporate value with the minimum cost in the minimum time by tailoring our services to what the client truly needs. We also use our creativity and the full benefits of our experience to provide high value-added services.

Practical

A strategic, efficient approach is an empty argument unless it is practical and achievable. We select the optimal practical approach to overcome any impediments the client faces. These impediments are discerned and understood by establishing a long-term, trustworthy relationship with the client.